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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X	:	

	:	
<b>In re</b>	:	
	:	<b>Case No.</b>
<b>LEHMAN BROTHERS INC.,</b>	:	
	:	<b>08-01420 (JMP) (SIPA)</b>
<b>Debtor.</b>	:	
	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON APRIL 7, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Case Conference

A. Report on the Status of the Proposed International Case Protocol

2. Motion to Expand the Scope of Retention of Simpson Thacher & Bartlett LLP  
**[Docket No. 3216]**

Response Deadline: April 2, 2009 at 11:30 a.m.

Responses Received:

A. Statement of Non-Objection by United States Trustee [**Docket No. 3261**]

Related Documents: None.

Status: This matter is going forward. A revised order will be submitted to the Court.

3. Motion of US Bank, National Association for Relief from the Automatic Stay  
**[Docket No. 2961]**

Response Deadline: April 6, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been resolved. The parties will present to the Court a proposed stipulation and order for approval.

4. Motion of Charise Carroll for Relief from the Automatic Stay [**Docket No. 3143**]

Response Deadline: April 6, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been resolved. The parties will present to the Court a proposed stipulation and order for approval.

**A. Adversary Proceedings:**

5. LBSF Inc. v. Ballyrock Abs CDO 2007-1 Limited and Wells Fargo Bank, N.A.,  
Trustee [**Case No. 09-01032**]

Pre-Trial Conference

Responses Received:

- A. Answer to Complaint of Wells Fargo Bank, N.A. [**Docket No. 3**]
- B. Answer to Counterclaim Lehman Brothers Special Financing Inc.  
[**Docket No. 11**]
- C. Answer to Counterclaim of Ballyrock ABS CDO 2007-1 Limited  
[**Docket No. 12**]

Status: This matter is going forward.

6. Maximilian Coreth v. Barclays Capital Inc. [**Case No. 09-01045**]

Pre-Trial Conference

Answer Deadline: March 19, 2009.

Status: This matter is going forward.

**SECURITIES INVESTOR PROTECTION CORPORATION PROCEEDINGS:**

**II. UNCONTESTED MATTERS:**

7. First Application of Hughes Hubbard & Reed LLP for Allowance of Interim  
Compensation for Services Rendered and Reimbursement of Actual and Necessary  
Expenses Incurred from September 13, 2008 Through January 31, 2009 [**Docket No.  
703**]

Response Deadline: April 2, 2009 at 4:00 p.m.

Responses Received:

- A. Recommendation of the Securities Investor Protection Corporation in  
Support of First Application of Counsel for Interim Compensation and  
Reimbursement of Expenses [**Docket No. 930**]
- B. Response of the Official Committee of Unsecured Creditors to First  
Application of Hughes Hubbard & Reed LLP for Allowance of Interim  
Compensation [**Docket No. 932**]

Related Documents:

- C. Notice of First Application of Hughes Hubbard & Reed LLP for Allowance of Interim Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 13, 2008 Through January 31, 2009 [**Docket No. 704**]
- D. Notice of Revised Proposed Order [**Docket No. 938**]

Status: This matter is going forward.

- 8. Notice of Hearing Regarding Joint Motion of the Trustee and the Securities Investor Protection Corporation for an Order Authorizing Employment of Counsel Utilized in the Ordinary Course [**Docket No. 873**]

Response Deadline: April 2, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Revised Proposed Order Authorizing Employment of Counsel Utilized in the Ordinary Course [**Docket No. 931**]

Status: This matter is going forward.

**III. ADJOURNED MATTERS:**

**A. Lehman Brothers Holdings Inc.:**

- 9. Debtors' Motion Authorizing Lehman Commercial Paper Inc. to Settle Dispute with the Metropolitan Life Insurance Company [**Docket No. 2978**]

Response Deadline: March 12, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to April 22, 2009.

10. Motion of Mapco Express, Inc. and Delek US Holdings, Inc. for Relief from the Automatic Stay [**Docket No. 1663**]

Response Deadline: April 8, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to May 13, 2009.

11. Motion of 1407 Broadway Real Estate LLC and PRGS 1407 BWAY LLC for Relief from the Automatic Stay [**Docket No. 2752**]

Response Deadline: April 17, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to April 22, 2009.

12. Motion of 125 North 10, LLC to Allow Payment of an Administrative Expense Claim [**Docket No. 1205**]

Response Deadline: April 17, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

A. Corrected Exhibit E [**Docket No. 1421**]

Status: This matter has been adjourned to April 22, 2009.

13. Motion of Federal Home Loan Mortgage Corporation for Leave to Conduct Rule 2004 Discovery [**Docket No. 1180**]

Response Deadline: March 20, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

A. Declaration of George Kielman [**Docket No. 1181**]

Status: This matter has been adjourned to May 13, 2009.

14. Motion of WWK Hawaii-Waikapuna, LLC, et al. for Relief from the Automatic Stay **[Docket No. 3182]**

Response Deadline: April 17, 2009.

Responses Received: None.

Related Documents:

- A. Declaration of Alan Worden **[Docket No. 3184]**

Status: This matter has been adjourned to April 22, 2009.

**B. Adversary Proceedings:**

15. Kelly v. Lehman Brothers OTC Derivatives Inc., et al. **[Case No. 08-01621]**

Pre-Trial Conference

Answer Deadline: April 10, 2009.

Status: This matter has been adjourned to April 22, 2009.

16. Berenshteyn v. LBHI **[Case No. 08-01654]**

Pre-Trial Conference

Answer Deadline: April 2, 2009.

Status: This matter has been adjourned to May 13, 2009

17. Hank's Living Trust v. Lehman Brothers OTC Derivatives and LBHI **[Case No. 09-01054]**

Pre-Trial Conference

Answer Deadline: June 25, 2009.

Status: This matter has been adjourned to June 15, 2009.

18. Nomura Global Financing Products Inc. v. LBSF and LBI **[Case No. 09-01061]**

Pre-Trial Conference

Answer Deadline: April 3, 2009.

Status: This matter has been adjourned to April 22, 2009.

19. Turnberry et al v. LBHI [**Case No. 09-01062**]

Pre-Trial Conference

Answer Deadline: March 30, 2009.

Status: This matter has been adjourned to April 22, 2009.

20. Lehman Commercial Paper Inc. v. iStar Financial [**Case No. 09-01060**]

Pre-Trial Conference

Answer Deadline: March 30, 2009.

Status: This matter has been adjourned to April 22, 2009.

21. Royal Bank of America v. Lehman Brothers Special Financing, Inc.  
[**Case No. 08-01640**]

Pre-Trial Conference

Responses Received:

A. Answer and Affirmative Defenses of Defendant [**Docket No. 10**]

Status: This matter has been adjourned to April 22, 2009.

22. Royal Bank of America's Motion Permitting Expedited Discovery  
[**Case No. 08-01640, Docket No. 5**]

Response Deadline: November 13, 2008.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to April 22, 2009.

**C. Lehman Brothers Inc.:**

23. Motion for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the  
Examination of Lehman Brothers Inc., Barclays Capital Inc. and/or the SIPA Trustee  
[**Docket No. 826**]

Response Deadline: April 17, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing Regarding Motion for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examination of Lehman Brothers Inc., Barclays Capital Inc. and/or the SIPA Trustee [**Docket No. 827**]
- B. Notice of Adjournment [**Docket No. 908**]

Status: This matter has been adjourned to April 22, 2009.

- 24. Motion of Teva Pharmaceutical Works Company for an Order (A) Authorizing Future Dividend Payments be Made to a Non-Lehman Brothers Inc. Account, or, in the Alternative (B) Modifying the Automatic Stay [**Docket No. 766**]

Response Deadline: May 8, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing of Motion of Teva Pharmaceutical Works Company for an Order (A) Authorizing Future Dividend Payments be Made to a Non-Lehman Brothers Inc. Account, or, in the Alternative (B) Modifying the Automatic Stay [**Docket No. 785**]
- B. Notice of Adjournment [**Docket No. 848**]
- C. Notice of Adjournment [**Docket No. 918**]

Status: This matter has been adjourned to May 13, 2008.

- 25. Motion of Teva Hungary Pharmaceutical Marketing Private Limited Company for an Order (A) Authorizing Future Dividend Payments be Made to a Non-Lehman Brothers Inc. Account, or, in the Alternative (B) Modifying the Automatic Stay [**Docket No. 767**]

Response Deadline: May 8, 2009 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Hearing Motion of Teva Hungary Pharmaceutical Marketing Private Limited Company for an Order (A) Authorizing Future Dividend Payments be Made to a Non-Lehman Brothers Inc. Account,



or, in the Alternative (B) Modifying the Automatic Stay [**Docket No. 783**]

B. Notice of Adjournment [**Docket No. 848**]

C. Notice of Adjournment [**Docket No. 918**]

Status: This matter has been adjourned to May 13, 2009.

26. Second Motion of DCP Parties for Leave to Conduct Rule 2004 Discovery [**Docket No. 479**]

Response Deadline: April 3, 2009 at 4:00 p.m.

Responses Received:

A. Objection of Barclays Capital Inc. to Motion of the DCP Parties for Leave to Conduct Rule 2004 Discovery [**Docket No. 518**]

Related Documents:

B. Declaration of Michael A. Morris in Support of Second Motion of DCP Parties for Leave to Conduct Rule 2004 Discovery [**Docket No. 480**]

C. Notice of Adjournment [**Docket No. 524**]

D. Notice of Adjournment [**Docket No. 592**]

E. Notice of Adjournment [**Docket No. 656**]

F. Notice of Adjournment [**Docket No. 720**]

G. Notice of Adjournment [**Docket No. 790**]

H. Notice of Adjournment [**Docket No. 860**]

I. Notice of Adjournment [**Docket No. 934**]

Status: This matter has been adjourned *sine die*.

Dated: April 6, 2009  
New York, New York

/s/ Richard P. Krasnow  
Richard P. Krasnow

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Dated: April 6, 2009  
New York, New York

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